

**I / WE HEREBY AUTHORIZE:**

Name of Brokerage Firm: \_\_\_\_\_

Address of Brokerage Firm: \_\_\_\_\_

Brokerage Contact Person: \_\_\_\_\_

Contact Email Address: \_\_\_\_\_

Contact Telephone: \_\_\_\_\_

Date: \_\_\_\_\_

**TO TRANSFER FROM MY ACCOUNT:**

ACCOUNT # \_\_\_\_\_

Quantity:	Name of Stock / Fund:	Symbol:
_____	_____	_____
_____	_____	_____

Approximate Value of Transfer: \$ \_\_\_\_\_

**TO THE ACCOUNT OF: The Canadian National Christian Foundation (CNCF)**

**Broker:** Colin Brown  
(BMO Nesbitt Burns)

**Address:** 979 Bank Street, 6th Floor, Ottawa K1S 5K5  
**Tel:** 613-562-6459 or [elizabeth.aitkens@nbpcd.com](mailto:elizabeth.aitkens@nbpcd.com)

Account # 490-29359    CUID # NTDT    FINS # T009    DTC # 5043

Account Holder(s) (Donors): \_\_\_\_\_

Account Holder Address: \_\_\_\_\_

Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

Signature Donor 1: \_\_\_\_\_

Signature Donor 2: \_\_\_\_\_

**Notes:**

1. Ensure your broker or financial advisor receives a copy of this form so the transfer can be processed.
2. Send a copy of this form to the CNCF broker so they can expect and watch for this transfer.
3. These stocks / mutual funds will be liquidated for distribution to your chosen charities as soon as possible.
4. A 1% administration fee will be applied.
5. CNCF will not be held responsible for potential declines in share values between transfer and liquidation dates.
6. A Letter of Direction to the Canadian National Christian Foundation **must be forwarded to CNCF** immediately.
7. A donation receipt will be issued for the value of the stock / mutual funds on the date of transfer and sent by email early next year.



## Letter of Direction for Securities Transfers

**(Send directly to CNCF – details below)**

Donor Name(s):	_____		
Donor Address:	_____		
	_____	Postal Code:	_____
Donor Telephone:	_____	Cell Phone:	_____
Donor Email:	_____	Date:	_____

To the Board of Directors  
 Canadian National Christian Foundation  
 89 Auriga Drive, Ottawa ON K2E 7Z2

I/we have named the Canadian National Christian Foundation (CNCF) as the recipient of a direct transfer of stocks or mutual funds. I/we hereby request that the Board of CNCF grant these gifts to the following charitable organizations after assessing a 1% fee:

Name & Complete Address of Charity:	% of Gift	Share Donor Info
1. _____ _____	_____ %	Y / N
Charitable Registration Number: _____ RR _____		
2. _____ _____	_____ %	Y / N
Charitable Registration Number: _____ RR _____		
3. _____ _____	_____ %	Y / N
Charitable Registration Number: _____ RR _____		
(Use the back of this page for further listings)	Total: 100 %	

These gifts are to be used by the above mentioned charities in their own charitable work unless specified below:

1. \_\_\_\_\_ 2. \_\_\_\_\_
3. \_\_\_\_\_

\_\_\_\_\_  
 (Signature – Donor 1)

\_\_\_\_\_  
 (Signature – Donor 2 if applicable)

Email this form to CNCF: [info@cncf.ca](mailto:info@cncf.ca) or Fax to: 1.613.800.2201