



Direct Transfer of Stocks or Mutual Funds - Donation

Give to your broker for implementation

Send a copy to CNCF broker (details below) & email a copy to CNCF (giving@cncf.ca)

I / WE HEREBY AUTHORIZE (sending broker):

Advisor's Name

Name of Brokerage Firm:

Address of Brokerage Firm:

Brokerage Contact Person:

Contact Email Address:

Contact Telephone:

Date:

TO TRANSFER FROM MY ACCOUNT:

ACCOUNT # _____

Quantity:	Name of Stock / Fund:	Symbol:
_____	_____	_____
_____	_____	_____

Approximate Value of Transfer: \$ _____

TO THE ACCOUNT OF: The Canadian National Christian Foundation (CNCF)

Broker: Colin Brown
(BMO Nesbitt Burns)

Address: 979 Bank Street, 6th Floor, Ottawa K1S 5K5
Tel: 613-562-6459 or elizabeth.aitkens@nbpcd.com

Account # 490-29359 CUID # NTDT FINS # T009 DTC # 5043

Account Holder(s) (Donors): _____

Account Holder Address: _____

Telephone: _____ Email: _____

Signature Donor 1: _____

Signature Donor 2: _____

Notes:

1. Ensure your broker or financial advisor receives a copy of this form to initiate the donation transfer.
2. Send a copy of this form to giving@cncf.ca so we can watch for this transfer.
3. These stocks / mutual funds will be liquidated and made available for distribution to your chosen charities as soon as possible.
4. A 1% administration fee (subject to \$100 minimum) will be applied.
5. CNCF will not be held responsible for potential declines in share values between transfer and liquidation dates.
6. A Grant Recommendation to Canadian National Christian Foundation [for charity distributions may](#) be forwarded to giving@cncf.ca
7. A donation receipt will be issued for the value of the stock / mutual funds on the date of transfer and provided after year-end.